

PARABOLIC PORTFOLIO - PICKED APPLES (2005-2007 closed trades)

Cheap Growth

Ticker	Business	Buy		Hold		Sell		% Gain (Loss)
		Date	Price	Date	Price	Date	Price	
NVTL	wireless modems	20-May-05	11.33	10-Jun-05	14.16	5-Aug-05	10.90	25.0%
PARL	licensed fragrances	27-May-05	23.90	21-Jun-05	29.88	23-Sep-05	30.21	25.0%
LUFK	oil field equipment	10-Jun-05	32.70	25-Jul-05	49.05	16-Sep-05	42.40	50.0%
OVTI	image sensor chips	10-Jun-05	16.24			5-Aug-05	13.05	-19.6%
DWSN	oil/gas seismic data	22-Jul-05	24.51	12-Aug-05	30.64	7-Oct-05	28.10	25.0%
MAPS	mapping software	22-Jul-05	11.16			19-Aug-05	10.13	-9.2%
LNDC	food/seed packaging	22-Jul-05	6.53			14-Oct-05	6.85	4.9%
VTIV	drug mktg svcs	15-Jul-05	20.30			28-Oct-05	25.00	23.2%
OVTI	image sensor chips	18-Nov-05	16.37	2-Dec-05	21.76	12-May-06	30.05	32.9%
LTBG	online transactions	3-Jun-05	6.61	2-Dec-05	9.95	16-Dec-05	7.90	50.5%
MTXX	OTC cold/flu drugs	29-Jul-05	12.41	2-Dec-05	22.13	16-Dec-05	20.24	78.3%
URGI	large women's retail	28-Oct-05	9.00	16-Dec-05	12.85	3-Mar-06	16.64	42.8%
HMSY	health mgmt svcs	9-Sep-05	7.70	6-Jan-06	7.62	10-Mar-06	7.85	-1.0%
FLWS	gift retailer	25-Nov-05	6.95	6-Jan-06	6.52	10-Feb-06	6.37	-6.2%
BWLD	casual restaurant	25-Nov-05	28.75	6-Jan-06	33.04	21-Apr-06	39.89	14.9%
BDAY	online party supplies	16-Sep-05	13.87	13-Jan-06	14.19	3-Feb-06	13.69	2.3%
NLS	fitness equipment	2-Dec-05	19.28			20-Jan-06	14.99	-22.3%
LNDC	food/seed packaging	9-Dec-05	7.60			27-Jan-06	6.61	-13.0%
SYMM	timing equip/svcs	11-Nov-05	8.43			3-Mar-06	9.00	6.8%
KFRC	prof staffing svcs	4-Nov-05	11.43			10-Mar-06	11.66	2.0%
PSPT	bus outsourcing svcs	11-Nov-05	8.77			17-Mar-06	9.66	10.1%
PSEM	interface/timing ICs	6-Jan-06	8.15			17-Mar-06	9.12	11.9%
TLGD	network test systems	17-Feb-06	12.68	17-Mar-06	16.10	28-Apr-06	11.47	27.0%
NTCT	network mgmt sw	18-Nov-05	5.71	29-Mar-06	9.36	19-May-06	8.24	63.9%
RUBO	Mexican restaurants	6-Jan-06	9.00			31-Mar-06	9.48	5.3%
PTEC	core system software	20-Jan-06	6.73			14-Apr-06	6.08	-9.7%
MGPI	special grains;ethanol	2-Dec-05	11.82	14-Apr-06	22.60	16-Jun-06	21.76	91.2%
PHRM	oncology pharma	3-Mar-06	16.91			9-Jun-06	17.80	5.3%
SRVY	online survey svcs	16-Dec-05	5.38	16-Jun-06	6.87	11-Aug-06	8.21	27.7%
ZOLL	resuscitation devices	16-Dec-05	26.53	16-Jun-06	30.00	8-Sep-06	36.40	13.1%
APTM	online mktg network	17-Mar-06	5.14	23-Jun-06	8.90	22-Sep-06	7.15	73.2%
KVHI	satellite/nav equip	24-Feb-06	10.60			14-Jul-06	10.05	-5.2%
EDGW	managed IT services	31-Mar-06	6.54			14-Jul-06	6.47	-1.1%
GPX	training/consulting	28-Apr-06	7.20			1-Sep-06	7.30	1.4%
KEYN	online bus perf svcs	7-Jul-06	10.72			8-Sep-06	10.35	-3.5%
IKAN	programmable ICs	1-Sep-06	13.02			6-Oct-06	7.86	-39.6%
NWRE	thin client networking	22-Sep-06	13.36			3-Nov-06	11.00	-17.7%
KEYW	signal processing	15-Sep-06	16.04			10-Nov-06	23.53	46.7%
URGI	large women's retail	18-Aug-06	17.03			17-Nov-06	16.23	-4.7%
GGXY	golf specialty retail	22-Sep-06	13.20			17-Nov-06	18.45	39.8%
BCSI	proxy Web appliance	25-Aug-06	17.10	24-Nov-06	24.82	29-Dec-06	23.95	45.1%
PSEM	interface/timing ICs	4-Aug-06	8.82			22-Dec-06	11.44	29.7%
HITK	generic drugs	3-Nov-06	15.11			22-Dec-06	12.08	-20.1%
EDGW	managed IT services	13-Oct-06	6.23			5-Jan-07	5.90	-5.3%
URGI	large women's retail	9-Feb-07	14.01			16-Mar-07	12.16	-13.2%
EZEM	GI medical devices	8-Sep-06	14.60			30-Mar-07	16.09	10.2%
ICUI	medical connectors	16-Mar-07	39.42	18-May-07	40.08	25-May-07	40.00	1.7%
KVHI	satellite/nav. equip	5-Apr-07	9.68			8-Jun-07	9.11	-5.9%
AATI	power mgmt ICs	12-Jan-07	5.98	15-Jun-07	9.56	27-Jul-07	8.85	59.9%
IXYS	power mgmt ICs	13-Apr-07	10.36			15-Jun-07	9.52	-8.1%
ISYS	ground satellite sys	20-Apr-07	24.43			22-Jun-07	23.19	-5.1%
ARII	railcar manufacturer	23-Feb-07	32.10			27-Jul-07	34.60	7.8%
KBALB	furniture/electric mfg	20-Jul-07	13.51			3-Aug-07	11.25	-16.7%

CTHR	moissanite jewelry	29-Jun-07	4.95			26-Oct-07	2.78	-43.8%
PSEM	interface/timing ICs	18-May-07	10.33	2-Nov-07	16.03	11-Jan-08	14.96	55.2%
OPNT	network mgmt sftw	14-Sep-07	11.06			2-Nov-07	9.20	-16.8%
GIFI	oil rig construction	11-May-07	33.34			9-Nov-07	31.24	-6.3%
IXYS	power mgmt ICs	31-Aug-07	10.20			9-Nov-07	8.45	-17.2%
CUTR	skin treatment lasers	14-Sep-07	24.32			9-Nov-07	16.26	-33.1%
AVR	ethanol production	9-Nov-07	10.28			23-Nov-07	8.00	-22.2%
HERO	offshore drilling svcs	13-Apr-07	26.80			7-Dec-07	24.08	-10.1%
KVHI	satellite/nav. equip	7-Sep-07	9.27			14-Dec-07	8.16	-12.0%
IKAN	communication ICs	26-Oct-07	6.50			21-Dec-07	5.25	-19.2%
WINN	food retailer	21-Dec-07	17.59			18-Jan-08	16.24	-7.7%
ZOLL	resuscitation devices	28-Dec-07	26.47	29-Feb-08	24.88			-6.0%
CVCO	manufactured homes	15-Feb-08	31.26			7-Mar-08	30.63	-2.0%
ARII	railcar manufacturer	14-Dec-07	18.99	21-Mar-08	19.95			5.1%
KVHI	satellite/nav. equip	8-Feb-08	8.28	28-Mar-08	7.55			-8.8%
				68 Trades			Average	8.6%
							Ave Days	84

Note: % gain (loss) calculated using Hold price if one is shown