

Parabolic Stock Picker

Newsletter dedicated to picking small *Bargain Growth* stocks ready to *Go Parabolic*

WEEKLY UPDATE – MAR 30, 2007

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HOT PICKS (new Buy signals)

Bargain Bin

- 1. CKP 03/02/07 19.50 retail security systems**
1.7x book, good cashflow, DE 0.1 (ind ave 10), 14% EG
- 2. PIR 03/02/07 6.63 home furnishings retailer**
PC 3.4, 1.5x book, DE 0.5 (ind ave 16), low 0.4x sales
- 3. USMO 03/16/07 19.63 wireless messaging svcs**
13.2% dividend, 1.1x book, monster cashflow, no debt
- 4. OVTI 03/30/07 12.96 image sensor chips**
*new security camera chips, takeover talk boosting stock
2.1x cash, 18% EG, very strong cashflow, 40% short*
- 5. AP 03/30/07 28.89 forged steel rolls/metal coils**
*2006 sales +22%; 50% dividend boost this week (2.2% yld)
12% ROE, PB 2.0, PS 0.9, strong cashflow, low debt*

Cheap Growth

- 1. ICUI 03/16/07 39.42 protective medical devices**
25% EG, very strong cashflow, no debt, 5.0x cash
- 2. PTC 03/16/07 9.10 defense/hospitality IT svcs**
22% EG, 1.5x book, DE 0.2 (ind ave 10), low 0.6x sales
- 3. RTEC 03/23/07 17.59 semiconductor test equip**
0.6 PEG, 22% EG, 1.3x book, strong cashflow, no debt
- 4. ACMR 03/23/07 22.29 arts/crafts retailer**
23% EG, good cashflow, DE 0.1 (ind ave 28), 6x cash
- 5. PRSC 03/23/07 24.16 social services provider**
0.7 PEG, 24% EG, 1.8x book, good cashflow, no debt
- 6. TMWD 03/30/07 3.07 secure email services**
*2007 finally profitable; two broker upgrades recent months
25% EG, 0.9 PEG, 2.4x book, good cashflow, no debt*

PICK THAT APPLE (new Hold/Sell signals)

Bargain Bin

- 1. MMS 03/02/07 Sell 29.28**
+7.0%, 217 days; not expected maximum result
- 2. IRN 03/02/07 Sell 5.20**
-10.3%, 126 days; no reward on this plan
- 3. CAV 03/02/07 Sell 3.95**
+20.4%, 126 days; ok gain in weak housing mkt
- 4. VNUS 03/16/07 Hold 9.99**
+41.7%, 161 days; closed healthy gain here
- 5. ABFS 03/16/07 Sell 36.23**
-10.7%, 28 days; no traction with this trucker
- 6. WNI 03/23/07 Sell 6.41**
-3.6%, 84 days; not the boost we looked for
- 7. TEAM 03/23/07 Hold 12.65**
+46.8%, 161 days; scored a TKO with this one
- 8. AGYS 03/23/07 Hold 22.70**
+48.1%, 133 days; an enterprising distribution

Cheap Growth

- 1. LUFK 03/02/07 Sell 52.28**
-11.7%, 91 days; down after poor 1Q outlook
- 2. ASVI 03/02/07 Sell 14.94**
-8.6%, 84 days; bldg sector not a winning track
- 3. URGI 03/16/07 Sell 12.16**
-13.2%, 35 days; tiny sales hurt big dress seller
- 4. EZEM 03/30/07 Sell 16.09**
+10.2%, 203 days; image faded but decent gain

Week 03/30	PSP -0.0%	Russell 2000 -1.1%	NASDAQ -1.1%	S&P 500 -1.1%
YTD 2007	Russell 2000 +1.7%	PSP +1.0%	NASDAQ +0.3%	S&P 500 +0.2%
2006	PSP +31.2%	Russell 2000 +17.0%	S&P 500 +13.6%	NASDAQ +9.5%
2005	PSP +21.5%	Russell 2000 +3.3%	S&P 500 +3.0%	NASDAQ +1.4%

WEAK PICKS OF THE WEEK

- 1. WSTL 2.33 (03/23) 2.17 (03/30) -6.9%**
two large Sell orders hit stock late Friday
- 2. EZEM 17.17 (03/23) 16.09 (03/30) -6.3%**
stock slowly faded since January earnings call
- 3. PIR 7.24 (03/23) 6.91 (03/30) -4.6%**
announced job cuts should help turnaround
- 4. AATI 6.88 (03/23) 6.58 (03/30) -4.4%**
mid-month +11% gain is slinining away

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TOP PICKS OF THE WEEK

- 1. CKP 20.39 (03/23) 23.66 (03/30) +16.0%**
4Q EPS \$.45 (\$.38 analyst est.), sales up +12%
- 2. CALL 2.66 (03/23) 2.86 (03/30) +7.5%**
integrated voicemail-text msg shown at CTIA
- 3. PTC 9.36 (03/23) 9.92 (03/30) +6.0%**
rebounding from disappointing lower 4Q earnings
- 4. ELNK 7.25 (03/23) 7.35 (03/30) +1.4%**
Helio wireless launched new Ocean smartphone

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PARABOLIC PORTFOLIO - ACTIVE PICKS (open trades)

Bargain Bin

Ticker	Business	Buy		Current (03/30/07)		Market Cap (\$M)
		Date	Price	Price	% Gain	
ISSI	memory IC chips	1-Sep	5.31	5.57	4.9%	208.8
CALL	call bridging svcs	8-Dec	2.86	2.86	0.0%	59.5
WSTL	telecom equipment	15-Dec	2.54	2.17	-14.6%	153.5
ELNK	Internet service	15-Dec	6.75	7.35	8.9%	905.6
INSP	mobile Internet svcs	12-Jan	21.89	25.67	17.3%	807.8
KND	hospital/rehab svcs	12-Jan	26.32	32.78	24.5%	1310.0
PDII	drug mktg svcs	12-Jan	10.44	9.52	-8.8%	134.0
UTSI	comm equip - China	9-Feb	9.54	8.29	-13.1%	1000.0
APSG	signal processing	16-Feb	15.60	17.93	14.9%	217.6
CKP	retail security system	2-Mar	19.50	23.66	21.3%	928.9
PIR	furnishings retailer	2-Mar	6.63	6.91	4.2%	606.3
USMO	wireless messaging	16-Mar	19.63	19.93	1.5%	544.4
OVTI	image sensor chips	30-Mar	12.96	12.96	0.0%	711.8
AP	cast rolls/metal coils	30-Mar	28.89	28.89	0.0%	284.2
				Average	5.1%	
				Ave Days	85	

Cheap Growth

Ticker	Business	Buy		Current (03/30/07)		Market Cap (\$M)
		Date	Price	Price	% Gain	
SOLD	online real estate svc	16-Jun	8.92	5.06	-43.3%	123.6
ANSR	IT consulting svcs	20-Oct	3.04	3.27	7.6%	146.8
MTZ	specialty contractor	8-Dec	12.00	11.01	-8.3%	721.7
AATI	power mgmt ICs	12-Jan	5.98	6.58	10.0%	291.2
VAS	medical devices	19-Jan	28.76	33.99	18.2%	1120.0
HPOL	polling/research svcs	16-Feb	5.49	6.03	9.8%	354.8
ARII	railcar manufact/svcs	23-Feb	32.10	29.81	-7.1%	632.5
ICUI	medical connectors	16-Mar	39.42	39.20	-0.6%	573.8
PTC	defense/hospitality IT	16-Mar	9.10	9.92	9.0%	142.3
RTEC	semiconductor tests	23-Mar	17.59	17.44	-0.9%	505.6
ACMR	arts/crafts retailer	23-Mar	22.29	21.34	-4.3%	430.8
PRSC	social services mgmt	23-Mar	24.16	23.72	-1.8%	274.8
TMWD	secure email services	30-Mar	3.07	3.07	0.0%	156.2
				Average	-1.0%	
				Ave Days	76	