

# Parabolic Stock Picker

Newsletter dedicated to picking small *Bargain Growth* stocks ready to *Go Parabolic*

**3 YEAR RETURN (+81%) MORE THAN 4x RUSSELL 2000 (+18%)**

**WEEKLY UPDATE – JUN 27, 2008**

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[www.parabolicstockpicker.com](http://www.parabolicstockpicker.com)

## HOT PICKS (new Buy signals)

### Bargain Bin

- BRKS 06/06/08 9.84 semiconductor test equip**  
SEC options probe settlement cuts risk; 20% below book  
0.8x book, low 1.0x sales, strong cashflow, no debt
- RVI 06/06/08 4.99 discount apparel retailer**  
FY08 revenue +10%; flat 1Q after -4.3% same store sales  
1.3x cash, low 0.1x sales, good cashflow, debt okay
- MOH 06/27/08 24.87 managed healthcare svcs**  
1Q earnings up +36%; broker upgrades from Sell to Hold  
1.2x cash, low 0.3x sales, good cashflow, 26% short

### Cheap Growth

No Buys this month.

## PICKED APPLES (new Hold/Sell signals)

### Bargain Bin

- OVTI 06/06/08 Sell 15.30**  
-6.3%, 42 days; short circuit on missed 4Q EPS
- NVTL 06/06/08 Hold 11.94**  
**+30.2%**, 21 days; strong signal of good gains
- CBK 06/20/08 Sell 9.14**  
-14.4%, 70 days; retailer hit by weak consumer
- PJC 06/20/08 Sell 33.26**  
-16.1%, 42 days; no escaping sector meltdown
- PRX 06/20/08 Sell 16.28**  
-10.2%, 42 days; generic drug co big headache
- AMWD 06/27/08 Sell 21.28**  
+12.1%, 119 days; cabinet maker running empty
- RNWK 06/27/08 Sell 6.57**  
+6.1%, 84 days; weak consumer hurts music svc
- GCOM 06/27/08 Sell 8.35**  
-9.9%, 84 days; another weak satellite signal
- ZRAN 06/27/08 Sell 11.82**  
-15.1%, 63 days; chip maker not a tasty bite
- BRKS 06/27/08 Sell 8.54**  
-13.2%, 21 days; semi sector short circuited

### Cheap Growth

- LNDC 06/20/08 Sell 7.53**  
-10.9%, 49 days; food pkg co slip on banana peel

<b>Week 06/27</b>	S&P 500 <b>-3.0%</b>	NASDAQ <b>-3.8%</b>	Russell 2000 <b>-3.8%</b>	<b>PSP -4.9%</b>
<b>YTD 2008</b>	<b>PSP -5.1%</b>	Russell 2000 <b>-8.9%</b>	NASDAQ <b>-12.7%</b>	S&P 500 <b>-12.9%</b>
<b>2007</b>	NASDAQ <b>+9.8%</b>	S&P 500 <b>+3.5%</b>	Russell 2000 <b>-2.7%</b>	<b>PSP -4.2%</b>
<b>2006</b>	<b>PSP +49.3%</b>	Russell 2000 <b>+17.0%</b>	S&P 500 <b>+13.6%</b>	NASDAQ <b>+9.5%</b>
<b>2005</b>	<b>PSP +26.5%</b>	Russell 2000 <b>+3.3%</b>	S&P 500 <b>+3.0%</b>	NASDAQ <b>+1.4%</b>

## WEAK PICKS OF THE WEEK

- GCOM 9.60 (06/20) 8.35 (06/27) -13.0%**  
*2M share sale on 6/27 a very weak signal*
- MEI 11.99 (06/20) 10.48 (06/27) -12.6%**  
*weak auto customers a drag on performance*
- BRKS 9.55 (06/20) 8.54 (06/27) -10.6%**  
*heavy selling after settled class action suit*

## TOP PICKS OF THE WEEK

No stocks gained over +1% this week.

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## PARABOLIC PORTFOLIO - ACTIVE PICKS (open trades)

### *Bargain Bin*

<u>Ticker</u>	<u>Business</u>	<u>Date</u>	Buy <u>Price</u>	Current (06/27/08) <u>Price</u> <u>% Gain</u>		<u>Market Cap (\$M)</u>
TBL	footwear designer	18-Apr-08	14.32	16.75	17.0%	1100.0
ACMR	arts/crafts retailer	2-May-08	6.75	7.25	7.4%	141.9
USMO	wireless messaging	16-May-08	8.08	7.64	-5.4%	214.6
OPLK	optical ntwk systems	23-May-08	10.86	10.26	-5.5%	229.6
USU	uranium processing	23-May-08	6.35	5.95	-6.3%	774.8
MEI	electric components	30-May-08	11.44	10.48	-8.4%	434.6
MLR	auto towing equip	30-May-08	11.19	9.98	-10.8%	129.7
RVI	apparel retailer	6-Jun-08	4.99	4.37	-12.4%	217.5
MOH	managed health svcs	27-Jun-08	24.87	24.87	0.0%	708.3
				<b>Average</b>	<b>-3.1%</b>	
				<b># Days</b>	<b>39</b>	

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### *Cheap Growth*

<u>Ticker</u>	<u>Business</u>	<u>Date</u>	Buy <u>Price</u>	Current (06/27/08) <u>Price</u> <u>% Gain</u>		<u>Market Cap (\$M)</u>
CRDN	industrial ceramics	25-Apr-08	37.76	37.57	-0.5%	1140.0
INAP	Internet mgmt svcs	2-May-08	5.01	4.91	-2.0%	265.7
ANIK	tissue repair products	9-May-08	10.06	8.90	-11.5%	98.5
				<b>Average</b>	<b>-4.7%</b>	
				<b># Days</b>	<b>56</b>	